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The NRLN advocates the rights of more than 2 million American retirees from...

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May 11, 2026

The Honorable Todd Young (IN)
United States Senate
185 Dirksen Senate Office Building
Washington, DC 20510

Dear Senator Young:

On behalf of the more than 2 million members of the National Retiree Legislative Network (NRLN), I am writing to thank you for introducing **S.3975, IRA Charitable Rollover Facilitation and Enhancement Act of 2026.**

Your bill is important to many retirees because it would modify the rules regarding charitable rollovers from IRAs. It would allow individuals to transfer funds directly from their IRA to donor advised funds without facing current restrictions.

As you know, under current law, individuals who make rollovers to donor advised funds cannot direct the rollover amount to specific charities. Passage of your bill would enable the donor to take tax benefits while still having the ability to recommend charitable grants from the donor advised funds at a later date.

Sincerely,

Bill Kadereit, President
National Retiree Legislative Network
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